05-44481-rdd Doc 1314 Filed 11/28/05 Entered 11/28/05 17:54:25 Main Document Pg 1 of 2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Chapter 11

DELPHI CORPORATION, et al.,

Case No. 05-44481 (RDD) (Jointly Administered)

Debtors.

JOINDER OF OSRAM OPTO SEMICONDUCTORS INC. IN OBJECTION TO SUPPLIER AGREEMENT ASSUMPTION PROCEDURES MOTION

OSRAM Opto Semiconductors Inc. ("OSRAM") hereby joins join in the objections filed with respect to the Debtors' Motion for an Order Under 11 U.S.C. §§ 363(b) and 365(a) and Fed.R.Bankr.P. 9019 Approving Procedures to Assume Certain Amended and Restated Sole Source Supplier Agreements ("Supplier Agreement Assumption Procedures Motion")¹, dated November 18, 2005 (Dkt. No. 1098), and specifically with the objections made in the Objection by Tenneco Inc. to Supplier Agreement Assumption Procedures Motion (Dkt. No. 1266).

Background

- 1. OSRAM is a supplier to, and may be a party to one or more executory contracts with, one or more of the Debtors. OSRAM therefore may be a Covered Supplier as that term is used in the Supplier Agreement Assumption Procedures Motion.
- 2. OSRAM joins in the Objection by Tenneco Inc. to Supplier Agreement Assumption Procedures Motion (Dkt. No. 1266) and in similar objections made by other objecting suppliers. Although OSRAM is generally supportive of the Debtors' efforts to assure the continued functioning of its supply chain, the particular procedures proposed in the Supplier Agreement Assumption Procedures Motion are contrary to the Bankruptcy Code, represent significant over-reaching, and may lead to disruptions in the Debtors' supply chain, contrary to the Supplier Agreement Assumption Procedures Motion's stated purpose.

All capitalized terms used herein and not otherwise defined shall have the meaning given to such terms in the Supplier Agreement Assumption Procedures Motion.

WHERFORE, OSRAM respectfully requests that this Court deny the Supplier Agreement Assumption Procedures Motion and grant such other and further relief as it deems just and proper.

Dated: November 28, 2005 COOLEY GODWARD LLP

/s/ Robert L. Eisenbach III

Robert L. Eisenbach III (CA State Bar #124896)

Gregg S. Kleiner (CA State Bar #141311)

101 California Street, 5th Floor San Francisco, CA 94111-5800 Telephone: (415) 693-2000 Facsimile: (415) 693-2222

Email: reisenbach@cooley.com
Attorneys for Creditor

OSRAM Opto Semiconductors Inc.